

Update Summary

Entity name

TRANSURBAN GROUP

Security on which the Distribution will be paid

TCL - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Announcement Type

Update to previous announcement

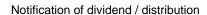
Date of this announcement

22/7/2022

Reason for the Update

Update to previous Notification of Dividend/Distribution to include DRP Price.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

TRANSURBAN GROUP

1.2 Registered Number Type

ABN

Registration Number

86098143429

1.3 ASX issuer code

TCL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to previous Notification of Dividend/Distribution to include DRP Price.

1.4b Date of previous announcement(s) to this update

20/6/2022

1.5 Date of this announcement

22/7/2022

1.6 ASX +Security Code

TCL

ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
☑ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2022



2A.4 +Record Date

30/6/2022

2A.5 Ex Date

29/6/2022

2A.6 Payment Date

23/8/2022

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

✓ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?

Actual

AUD 0.26000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☑ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☑ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

⊗ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.26000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

☑ No

3A.3 Percentage of ordinary dividend/distribution that is

franked 8.3468 % 3A.3a Applicable corporate tax rate for franking credit

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.02170156

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.23829844

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

At the time of payment of the distribution. For information on distributions and tax, refer to Transurban's website: https://w ww.transurban.com/investor-centre/distributions-and-tax/trust-distributions

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name AIIR Specification Reference Value Estimated/Actual

Actual

Interest

9.79

Unfranked dividends not

declared to be conduit foreign 9.80

income

Unfranked dividends declared 9.81 to be conduit foreign income

Assessable foreign source

income

9.91

Tax-free amounts

9.96

Tax-deferred amounts

9.97

Managed investment trust

fund payments

9.105

9.120

Franked distributions from trusts Gross cash distribution 9.121 Interest exempt from 9.122 withholding Capital Gains discount 9.124 method Non-Taxable Australian property Capital gains other 9.126 Non-Taxable Australian property Other income 9.130 Royalties 9.135

0.0024308

0.240000

Actual

NCMI

Excluded from NCMI

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP? Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

4A.3 DRP discount rate

0.0000 %

Friday July 1, 2022 17:00:00

4A.4 Period of calculation of reinvestment price

End Date Start Date 6/7/2022 19/7/2022

4A.5 DRP price calculation methodology

Volume Weighted Average Price (VWAP) calculation for the 10 trading day period from 6 July 2022 to 19 July 2022 inclusive (being 10 trading days)

4A.6 DRP Price (including any discount): 4A.7 DRP +securities +issue date

AUD 14.27060 23/8/2022

4A.8 Will DRP +securities be a new issue? 4A.8a Do DRP +securities rank pari passu from +issue

Yes date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

4A.12 Link to a copy of the DRP plan rules

https://www.transurban.com/investor-centre/distributions-and-tax/distribution-reinvestment-plan

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The distribution per stapled security will comprise a 24.0 cents partly franked distribution from Transurban Holding Trust and a 2.0 cents fully franked dividend from Transurban Holdings Limited

5.2 Additional information for inclusion in the Announcement Summary